

## PLANNED GIFTS ANYONE CAN AFFORD

*You don't have to be wealthy to make a meaningful gift to the ETV Endowment*

	<b>BEQUEST</b>	<b>RETIREMENT PLAN ASSETS, IRA</b>	<b>LIFE INSURANCE</b>	<b>PERSONAL PROPERTY</b>
<b>HOW DO THESE GIFTS WORK?</b>	Designate a gift of a specific amount through your will. This is the simplest way to give a planned gift.	Name the ETV Endowment of SC as beneficiary of your retirement plan fund, 401K, or IRA.	Make a gift of an old or new policy by naming the ETV Endowment as beneficiary and owner.	Give real estate, artwork, collectibles, vehicles, or other types of tangible property.
<b>WHAT MAKES THEM AFFORDABLE?</b>	A bequest costs nothing during your lifetime.	Giving retirement funds avoids double taxation at death; leaves tax-advantaged assets to your heirs.	A life insurance policy gift allows you to make a significant contribution with little or no cost.	Giving items that you no longer need costs nothing and saves the cost of maintaining them.
<b>HOW IS THE GIFT MADE?</b>	Name the ETV Endowment of SC in your will as beneficiary of a specific amount or a % of your estate.	On your retirement plan's form, name the ETV Endowment of SC as whole or partial successor beneficiary.	Donate a paid-up policy to the ETV Endowment that you no longer need or purchase a new policy and make small payments.	Donate tangible personal property to the ETV Endowment of SC

### HERE'S HOW YOU BENEFIT

<b>REDUCE ESTATE TAX</b>	Your donation is exempt from federal estate tax.	Your donation is exempt from federal estate and income tax.	Your donation is exempt from federal estate tax.	Removes your taxable assets from your estate.
<b>REDUCE INCOME TAX</b>		Your heirs will avoid income tax.	You receive an income tax deduction for the paid-up policy. You will receive future deductions for premium payments on a new policy.	You realize an immediate tax deduction for the full value of the asset.
<b>REDUCE OR ELIMINATE CAPITAL GAINS</b>	Avoid capital gains tax completely.			Avoid capital gains tax completely.